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and

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**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF NEVADA**

In re: USA COMMERCIAL MORTGAGE COMPANY, Debtor.	Case No. BK-S 06-10725 (LBR) Case No. BK-S 06-10726 (LBR) Case No. BK-S 06-10727 (LBR)
In re: USA CAPITAL REALTY ADVISORS, LLC, Debtor.	Case No. BK-S 06-10728 (LBR) Case No. BK-S 06-10729 (LBR)
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC Debtor.	Chapter 11 Jointly Administered Under Case No. BK-S-06-10725 LBR
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.	
In re: USA SECURITIES, LLC, Debtor.	DESIGNATION OF LOCAL COUNSEL AND CONSENT THERE TO
Affects: <input checked="" type="checkbox"/> All Debtors <input type="checkbox"/> USA Commercial Mortgage Company <input type="checkbox"/> USA Securities, LLC <input type="checkbox"/> USA Capital Realty Advisors, LLC <input type="checkbox"/> USA Capital Diversified Trust Deed Fund, LLC <input type="checkbox"/> USA First Trust Deed Fund, LLC	

DESIGNATION OF LOCAL COUNSEL AND CONSENT THERETO

The undersigned, attorney of record for Liberty Bank, herein has submitted to the Court a "Verified Petition for Permission to Practice in this Case Only". Not being admitted to the bar of this Court, and not maintaining an office in the District of Nevada for the practice of law, he believes it to be in the best interest of the client to designate Wade B. Gochmour and Aryn M. Fitzwater of Haney, Woloson & Mullins, attorneys at law, members of the State Bar of Nevada and previously admitted to practice before the above-entitled Court, as associate local counsel in this action. The address of said designated Nevada counsel is:

Wade B. Gochmour, Esq. (Bar Code #6314)
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By this designation the undersigned attorneys and parties agree that all documents and other papers issued out of this Court in the above-entitled case may be served on the designated local counsel. Further, said local counsel shall be responsible for providing copies of the same to the co-counsel. Further, this designation constitutes agreement and authorization by the undersigned for the designated local counsel to sign stipulations binding all of us. The time for performing any act under applicable Rule shall run from the date of service on the local counsel.

/s/ Steven E. Ostrow
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Attorney for Liberty Bank

CONSENT OF DESIGNATED NEVADA COUNSEL

The undersigned hereby consents to serve as associate Nevada counsel in this case and agrees that they are responsible for being counsel upon whom all documents and other papers issued out of this Court shall be served, and that they are responsible to transmit copies of all documents and other papers so served to the admitted out-of-state counsel of record and to keep such counsel informed as to the status of the case.

/s/ Wade B. Gochmour
Wade B. Gochmour, Designated Nevada Counsel

/s/ Aryn M. Fitzwater
Aryn M. Fitzwater, Designated Nevada Counsel

APPOINTMENT OF DESIGNATED NEVADA COUNSEL

The undersigned party appoint Wade B. Gochnour and Aryn M. Fitzwater of Haney, Woloson & Mullins as Designated Nevada Counsel in this case.

/s/ Steven E. Ostrow
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